

University of La Verne

2019-2020 Verification of Financial Information

Office of Financial Aid | 1950 Third Street | La Verne, CA 91750 | Phone: (800) 649-0160 | Fax: (909) 448-1629

STUDENT INFORMATION

Last Name

First Name

La Verne ID Number

2017 YEAR ADDITIONAL FINANCIAL INFORMATION (REPORT ANNUAL AMOUNTS)	Parents	Student/ Spouse
1. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040-line 50 or 1040A-line 33	\$	\$
2. Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household.	\$	\$
3. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$	\$
4. Taxable student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income . Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$	\$
5. Combat pay or special pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't include untaxed combat pay.	\$	\$
6. Earnings from work under a cooperative education program offered by a college.	\$	\$
2017 YEAR UNTAXED INCOME (REPORT ANNUAL AMOUNTS)		
7. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD.	\$	\$
8. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-line 28 + line 32 or 1040A-line 17.	\$	\$
9. Child support received for any of your children. Don't include foster care or adoption payments.	\$	\$
10. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	\$	\$
11. Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$	\$
12. Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$	\$
13. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	\$	\$
14. Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$	\$
15. Other untaxed income not reported such as workers' compensation, disability, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 – line 25. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$	\$
16. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent whose information is not reported on this form and that is not part of a legal child support agreement.	\$	\$

CERTIFICATION AND SIGNATURES

Student's Signature

Date

Parent's Signature (Dependent Students Only)

Date