

# University of La Verne

## 2022-2023 Verification of Financial Information

Office of Financial Aid | 1950 Third Street | La Verne, CA 91750 | Phone: (800) 649-0160 | Fax: (909) 448-1629

### STUDENT INFORMATION

\_\_\_\_\_  
Last Name

\_\_\_\_\_  
First Name

\_\_\_\_\_  
La Verne ID Number

2020 YEAR ADDITIONAL FINANCIAL INFORMATION (REPORT ANNUAL AMOUNTS)	Parents	Student/ Spouse
1. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3-line 3.	\$	\$
2. Child support you paid because of divorce or separation or as a result of a legal requirement. <b>Don't include</b> support for children in your (or your parents') household.	\$	\$
3. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$	\$
4. Taxable student grant and scholarship aid <b>reported to the IRS in your (or your parents') adjusted gross income</b> . Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$	\$
5. Combat pay or special pay. Only enter the amount that was taxable and included in your adjusted gross income. <b>Don't include</b> untaxed combat pay.	\$	\$
6. Earnings from work under a cooperative education program offered by a college.	\$	\$
<b>2020 YEAR UNTAXED INCOME (REPORT ANNUAL AMOUNTS)</b>		
7. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H and S. <b>Don't include</b> amounts reported in code DD.	\$	\$
8. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1-total of lines 15 + 19.	\$	\$
9. Child support received for any of your children. <b>Don't include</b> foster care or adoption payments.	\$	\$
10. Tax exempt interest income from IRS Form 1040-line 2a.	\$	\$
11. Untaxed portions of IRA distributions and pensions from IRS Form 1040 (lines 4a + 5a) minus (lines 4b + 5b). Exclude rollovers. If negative, enter a zero here.	\$	\$
12. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.	\$	\$
13. Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$	\$
14. Other untaxed income not reported in items 44a through 44g (or parent's 92a through 92g), such as workers' compensation, disability, untaxed foreign income etc. Also, include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1-line 12. <b>Don't include</b> extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$	\$
15. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent whose information is not reported on this form and that is not part of a legal child support agreement.	\$	\$

### CERTIFICATION AND SIGNATURES

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature (Dependent Students Only)

\_\_\_\_\_  
Date